

Form for submitting an offer for the purchase of shares issued by PETROL d.d., Ljubljana

[for legal entities]

_____, with registered seat _____ and business address _____, registration number _____, tax number _____, represented by _____, position _____,

[for natural persons]

_____, permanent registered address _____, tax number _____, PIN _____,

(hereinafter referred to as: the »Bidder«),

hereby submit an offer to the Public invitation to tender for the purchase of shares of the company **PETROL d.d., Ljubljana (PETG shares)** in the ownership of NOVA KBM d.d., Ulica Vita Kraigherja 4, 2000 Maribor, registration number 5860580000, ID for VAT and VAT No SI 94314527 with the following elements:

a) Subject of the offer:

i. **number of shares:** _____ (the number of shares shall not exceed the number of shares which are subject of the sale)

b) Purchase price:

i. **Offered price for 1 share:** EUR _____ ;

ii. **Offered price for the entire amount of the shares, which are subject of the offer of the Bidder:** EUR _____ ;

c) Method of payment and payment deadline: no more than 8 (eight) days following the signing of the sale and purchase agreement to the seller's bank account (NOVA KBM d.d.);

d) Description of financing: _____

e) Offer Validity Period: at least until 30 September 2022

f) Transfer of ownership: as set out in the sale and purchase agreement;

g) Ownership structure: the Bidder shall provide its ownership structure.

By signing and submitting this offer, the Bidder declares that this offer does not contain any conditions. By signing, the Bidder commits, in the event that the Bidder is selected, within 8 (eight) days from the date of receipt of the statement of acceptance of the offer and the sale and purchase agreement, to sign a written sale and purchase agreement with the seller (NOVA KBM d.d.). The draft of the sales and purchase agreement is available on the following website: <https://www.kf-finance.si/en/news>.

Bidder: _____

Date: _____