

SALE PROCESS OF 1.2455% EQUITY SHARE OF PETROL D.D., LJUBLJANA (25,985 PETG SHARES)

SALE PROCESS

KF FINANCE d.o.o. (Financial Adviser) hereby announces the commencement of a search for investor to acquire **25.985 PETG shares**, representing **1.2455% equity share of PETROL d.d., Ljubljana** currently held by **NOVA KBM d.d.**

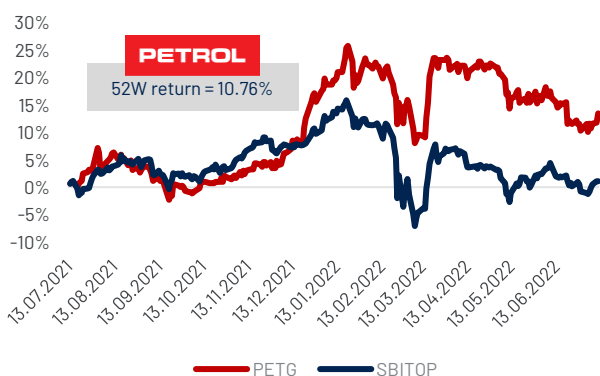
Interested bidders may obtain additional information regarding the sales procedure from the **Financial Adviser KF FINANCE d.o.o.**

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GENERAL INFORMATION

Company	PETROL d.d., Ljubljana
Company share available for sale	1.2455%
Number of shares available for sale	25,985
Price as of 13.07.2022	EUR 484,0
Market capitalization as of 13.07.2022	EUR 1,009.8 M
Dividend yield	4.55%
Capital gains over last 52W	10.76%
Total Net sales in 2021	EUR 3,557 M
EBITDA in 2021	EUR 238,1 M
EBITDA margin in 2021	6.69%
Seller	NOVA KBM d.d.
Financial adviser in the sale process	KF Finance d.o.o.

PETG SHARE PERFORMANCE



OWNERSHIP STRUCTURE

Shareholder	Share
Clearstream Banking SA	13.76%
Slovenski državni holding, d.d.	12.68%
Republika Slovenija	10.82%
Kapitalska družba, d.d	8.27%
OTP banka d.d.	6.81%
Vizija Holding, d.o.o.	3.44%
Vizija Holding Ena, d.o.o.	3.19%
Perspektiva FT d.o.o.	1.74%
Unicredit Bank Hungary ZRT.	1.49%
Nova KBM d.d.	1.2455%
Other	36.55%

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